

MEMO ENDORSED

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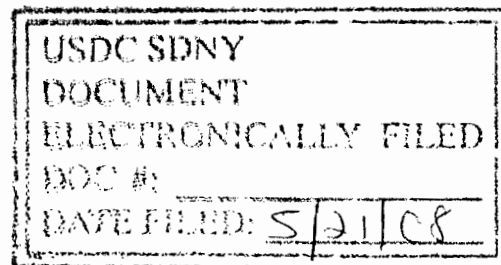
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May 21, 2008

Chambers of
The Honorable Peter Liesure
US District Court
500 Pearl Street, Suite 1910
New York, NY 10007



RE: Reach The World v Ralseth, LLC
Case No.: 08 CV 02402

Dear Judge Liesure:

I am writing regarding the above-referenced matter, which is pending on your docket and scheduled for a pre-trial conference on May 22, 2008.

The parties are on the verge of consummating an agreement to settle this matter, but are not likely to finalize the terms thereof prior to May 22. I understand from your chambers that the next available date is June 26, 2008, and the parties agree that that date should afford them time to fully and finally resolve their settlement agreement.

Therefore, the parties respectfully request an adjournment of this pre-trial conference to the June 26, 2008 date.

Please do not hesitate to contact me if additional information is required, or if I can be of any further assistance in connection with this request.

Very truly yours,

A handwritten signature of James A. Allen, Esq. in dark ink, written over a light background.

James A. Allen, Esq.

cc: Deborah Newman, Esq.
Clients

The pretrial conference
scheduled for May 22, 2008
is hereby adjourned to
June 26, 2008 at 9:30 a.m.

